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Henry+Horne welcomes Steve Roark as Director of Research and Development Tax Incentives



Tempe – August 23, 2021- Henry+Horne announced today Steve Roark, CPA is taking the reins of the newly revamped Research & Development Tax Credit niche as Director of Research and Development Tax Incentives.

"We're thrilled to be ramping up our Research & Development service with an industry expert at the helm. Steve Roark has built a career around the research & development credits. He brings with him a deep understanding of the incentives and all it can do for companies. With his decades of experience in this niche, our research & development clients will benefit greatly," said managing partners Chuck Goodmiller and Chuck Inderieden.

Roark brings over 25 years of experience in Research & Development tax credits and incentives. Steve works with a variety of technology companies in the areas of engineering, software, manufacturing, electronics, life sciences, metals, plastics, systems and a whole host of technology-based fields. In his role as Director of Research and Development Tax Incentives, Steve will guide the Research & Development team to identify qualified activities and apply cost accounting techniques to support and quantify substantial federal and state research tax credit savings. Steve is also an expert at advising on cost segregation studies used in the real estate industry to accelerate tax savings and time value of money. Should an IRS or state controversy arise, the Henry+Horne team can specialize in assisting to resolve those tax positions taken in the most favorable manner possible, even when those positions were taken by others.

Steve graduated with a Bachelor's in Management from Park University and a Master's in Administration from Central Michigan University. He holds an active CPA license with the Washington State CPA Society and AICPA membership. He started working in the Research & Development field in 1994. He has worked with private business, governmental entities, contract law, ERP/accounting systems (e.g., Deltek, Spectrum®, Sage, Procore®, QuickBooks® and others), State, Federal and Local jurisdictions and leading technology firms across the country.

ABOUT HENRY+HORNE

Henry+Horne is a Top 200, as ranked by Inside Public Accounting, locally owned CPA firm in Arizona specializing in audit + accounting, tax consulting + compliance, litigation + valuation, estate, gift + trust, international and wealth management services. We have been providing professional services to closely held businesses and high net worth individuals throughout the United States and internationally since 1957. Our 150 team members serve clients from three Arizona locations: Tempe, Scottsdale and Casa Grande.

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