

# Valuation & Forensic Services Group

Tempe (480) 839-4900 ~ Scottsdale (480) 483-1170 ~ Casa Grande (520) 836-8201

## Just for CPAs

Whether you have a conflict in providing multiple services to a client, or would prefer not to have the perception of a conflict, we are happy to assist you and your client. We know how much you value your clients. We are professional and courteous not to interfere with the relationship you have with your clients.

At Henry & Horne, our Valuation and Forensic Services Group recognizes that your clients are your clients. We are here to keep you looking good by providing timely, relevant and well supported analyses and reports.

### Tax Compliance and Financial Reporting

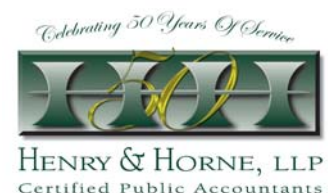
We stay current on valuation practices, procedures and standards to deliver unbiased and credible valuations.

#### Services

- Fair Value for financial reporting (SFAS 141R, 142, 144 and 157)
  - o Purchase price allocations
  - o Goodwill Impairment studies
  - o Intangible asset valuations
  - o Valuation of long-lived assets
- Stock options/deferred comp (SFAS 123R and IRC Section 409A)
  - o Valuation of stock options, warrants and phantom stock
  - o Valuation of other deferred compensation
- Income, Estate and Gift Tax Valuations
  - o Operating companies
  - o Holding companies
  - o Partnerships, LLCs and other pass-thru entities
  - o Intangible assets
  - o Undivided interests and partial interests
- C to S corporation conversions and "BIG" tax analysis
- Employee Stock Ownership Plans (ESOPs)
  - o ESOP Feasibility studies
  - o Valuation of initial purchase of stock
  - o Annual ESOP valuations
- Valuation for M/A and other transactions
- Valuations for dispute resolution

Don't see the service you're looking for? Chances are we provide that service; it just didn't make the website. Call one of our professionals to discuss your situation and we can guide you in the right direction.

[www.henryandhorne.com](http://www.henryandhorne.com)



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### Consulting Services and Litigation Support

As a trusted adviser you often hear it first from a client when they have an economic concern or maybe you see something in the numbers that warrants a discussion.

#### Services

- Economic damages and lost profits
- Forensic accounting
  - o Fraud examinations
  - o Asset tracing and forensic analysis
  - o Insurance claims analysis
- Family law and marital dissolution
- Personal injury/wrongful death
- Forensic business valuations
- Expert testimony
- Report/analysis critical review

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